

I would like to avail myself of the following products / services:

Insurance, Investment, Health & HMO	BPO, Tax & Consulting	Audit, Tax, Business Valuation & Forensics

About Myself:

Single Married Widowed Divorced

Name: _____ Date of Birth: _____

Age: _____ Name of Spouse: _____

Please check preferred mailing address:

Home Address: _____

Home Tel: _____ Mobile No.: _____

Business Address: _____

Email Address: _____

Source of Income:

Business Employment Other: _____

ABOUT MY BUSINESS		ABOUT MY EMPLOYMENT
Business Name: _____		Company Name: _____
Year Started: _____	Headcount: _____	Position: _____
Location: _____		Employed Since: _____
Products/Services: _____		Name of Employer: _____

Banks: _____

Existing Insurance & Amount: _____

Family Members / Business Associates / Friends who may need the products & services:

Name	Contact Number	Products / Services

Date and time available to receive call: _____ Date available for meeting: _____

Signature

Date



1999-2024



MEMBER COMPANIES:



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BUSINESS & CORPORATE ADVISORY



Corporate Secretarial and Paralegal



Permits and Licenses Processing



Corporate Formation and Structuring

REGULATORY, FINANCE, AND TAX COMPLIANCE



Financial Reporting, Budgeting & Analysis



Tax & Regulatory Compliance



Bookkeeping, Payroll & SSS/PHIC/HMDF Support

SPECIALIZED SERVICES



Loan Intermediation



Corporate Board Support



HR & Employee Benefits Consulting



INSURANCE SERVICES



Life / Variable Insurance



Health / HMO Insurance



Non-life Insurance & Bonds



Retirement Plans

INVESTMENT SERVICES



Mutual Funds Distributions



Investment Consulting



Wealth / Financial Consulting

OTHER SERVICES



Business Risk Consulting



Corporate Solutions



Estate Matters



AUDIT & ASSURANCE



Financial Statements Audit



Financial Reporting Analysis



Transactions Advisory



Due Diligence



Internal and Compliance Audit



Forensic Audit

TAX & CONSULTING



Tax Planning & Advisory



Business Management and Consulting



MACHICA GROUP

YOUR TRUSTED PROFESSIONAL SERVICE GROUP

SPECIALIZED SERVICES



Transfer
Pricing Advisory



Risk
Consulting



Corporate
Board Support



Business &
Management Consulting



HR & Employee
Benefit Consulting

INTERNATIONAL & CORPORATE BUSINESS ADVISORY



FDI
Advisory



International
Business Advisory



Corporate Formation
& Structuring

REGULATORY FINANCE & TAX COMPLIANCE



Tax & Regulatory
Compliance



Bookkeeping,
Payroll &
Permits



INSURANCE SERVICES



Life / Variable
Insurance



Health / HMO
Insurance



Non-life Insurance
& Bonds



Retirement
Plans

INVESTMENT SERVICES



Mutual Funds
Distributions



Investment
Consulting



Wealth / Financial
Consulting

OTHER SERVICES



Business Risk
Consulting



Corporate
Solutions



Estate
Matters

AUDIT & ASSURANCE



Financial
Statements Audit



Financial
Reporting Analysis



Transactions
Advisory



Due
Diligence



Internal and
Compliance Audit



Forensic
Audit

TAX & CONSULTING



Tax Planning
& Advisory



Business Management
and Consulting

