

MAXIN SURANCE VESTMENT

a division of **MMFi** authorized by the I.C. & the S.E.C.

I would like to avail myself of the following product(s) | service(s):

MAXIN

MG Consulting

INSURANCE, INVESTMENTS & HMO	BPO, TAX & CONSULTING

About myself (Please print clearly)

Mr. Ms. Mrs.

Name _____ Date of Birth _____ Civil Status _____

Please check preferred mailing address

Home Address _____ Home Tel. _____ Mobile _____

Business Address _____ Email _____

Sources of income

Business Employment Other _____ Name of Spouse _____

Birthday _____ Sources of Income _____

ABOUT MY BUSINESS		ABOUT MY EMPLOYMENT	
Business Name		Employer	
Year Started		Position	
Location		Employed Since	
Products/Services	Headcount	Name of Superior	
Existing Insurance & Amount			

Family members / business associates / friends who may need the products & services:

Name _____ Contact No. _____ Products / Services Needed _____

Date & time available to receive call _____ Date available for meeting _____

Signature of Applicant _____ Date _____

Kindly fax this form to **+53 523 4785** (Tacloban) or **+2 562 8190** (Manila) or email to **maxin@machicagroup.com** or send at **www.facebook.com/MaxInsuranceInvestment**
For further information, please visit us at **www.machicagroup.com**. Thank you.

PRODUCTS + SERVICES

Life+Variable+Health	Investments	Non-Life*	HMO**	CONSULTING
Life Insurance Investment-linked/ VUL Insurance Savings/Retirement Global Health Educational Plans	Mutual Funds Equity Funds Fixed Income Funds Balanced Funds	Property Business Protect Bonds Marine Casualty Engineering	HMO Plan Corporate Health Program Clinic Option In-Patient Out-Patient	Financial & Estate Planning Risk Consulting Business Succession Claims Consulting HR Benefits Advisory

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*Under I.C. rules, we are allowed multiple principals for non-life insurance; and we have long standing partnerships with:

MG Consulting (the other segment of **MMFi**) professional services menu:

International Business Advisory	Transfer Pricing Advisory	Tax & Regulatory Compliance
Corporate Formation & Structuring	Payroll & Bookkeeping	Investment & Finance Advisory

KEY OFFICERS

Dr. Michael A. Machica, PhD, CPA, CIA, CFSA, CIS, RFP
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Former Vice President, Risk Management, BDO Unibank
Former Manager, Bank of P.I.; Loans-Credit Analyst, Metrobank
Former Audit Associate, SGV & Co / EY Philippines



Dr Machica has over 25 years of executive and corporate experience in the banking, insurance, and financial services sector. Private companies and clients alike increasingly seek his valuable time and seasoned leadership insights for business growth, investment and risk consulting, and corporate positioning. He is a Certified Investment Solicitor, a Registered Financial Planner, and a Senior Fellow Royal Institute of Accountants & Management, Singapore. His professional and entrepreneurial contributions have been recognized both by local and foreign award-giving bodies like Superbrands, Legals Finest 200 UK, and People's Choice.

He holds the record as the first Filipino to complete post-Ph.D. research on Transfer Pricing at the Institute for Austrian & International Tax Law Vienna; executive programs at the Indian School of Business (*Risk Management for Banking and Financial Services*) and the University of Cambridge Judge Business School (*The Professional Service Firm Leader*). His profession has allowed him to visit Europe, U.S., Asia, and Australia.



Joan Tan Cruz Machica, RN
Chief Executive Officer

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Joan is **MFi**'s CEO since 2011. She is a homegrown professional in the banking and insurance industry having started her career at the Bank of the Philippine Islands. She moved to the insurance sector in 1999, initially at the BPI's insurance subsidiaries, and has since enjoyed a progressive career, equipped with life insurance, variable life insurance, and non-life insurance authorities. She is also a registered nurse and has completed relevant trainings at the Ateneo Graduate School of Business, Center for Global Best Practices, and the Asian Institute of Marketing and Entrepreneurship.

Her able leadership has made **MFi** a member of Charter Ping An's "Millionaire's Club". She also received Golden Globe Award for Filipino Achievers in 2016.



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MILESTONE

Settled nearly **₱150 Million** in Yolanda-related claims.

AWARDS & RECOGNITIONS



34TH CONSUMER CHOICE AWARDS
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