



BANGKO SENTRAL NG PILIPINAS

OFFICE OF THE DEPUTY GOVERNOR
SUPERVISION AND EXAMINATION SECTOR

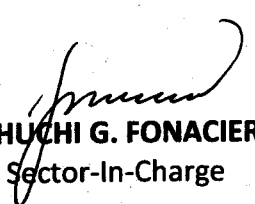
CIRCULAR LETTER NO. CL – 2012 - 067

TO : All Banks and Non-Bank Financial Institutions

SUBJECT : Conversion/Upgrading of Enterprise Bank, Inc. (A Rural Bank) into a Thrift Bank Under its New Corporate Name "Enterprise Bank, Inc. (A Thrift Bank)"

The Securities and Exchange Commission (SEC) registered on 28 June 2012 the conversion/upgrading of Enterprise Bank, Inc. (A Rural Bank) into a thrift bank under its new SEC-approved corporate name, Enterprise Bank, Inc. (A Thrift Bank). The Bank will start its operation as a thrift bank on 1 October 2012.

For information and guidance.


CHUCHI G. FONACIER
Sector-In-Charge

14 September 2012